

Estate Gifts- the power of your will

Will Power – the power to use the assets accumulated over a lifetime of accomplishment to provide for your loved ones as you see fit, rather than as the government might determine. Moreover, you retain control to easily make revisions should your future circumstances change. The power is yours when you prepare a will to include Community Care in your plans. Your present will be a gift with enduring value.... far into the future.

When you include CC in your will, you're using your "will power" to help provide vital future support for the important programs and services that will benefit the many individuals and families in our community for years to come. A gift by will to Community Care yields some significant tax benefits as well. At death,, your estate is entitled to a donation receipt for the full value of your gift, resulting in a significant tax credit on your final income tax return.

Achieving your goals, your estate gift may take different forms:

- A general bequest provides for a certain dollar amount of identified property, usually an outright gift of cash
- A specific bequest directs that Community Care receives a specific piece of property
- A residual bequest designates all or portions of whatever remains after all debts, taxes, expenses, and other specific bequests have been paid. In addition, you can also direct the purposes for which you'd like your gift to be used. While many bequests will be donated for its general purposes, you may also choose to restrict your gift so that it used for a particular program of purpose.

This information does not constitute legal or financial advice and should not be relied upon as a substitute for appropriate counsel. We recommend that you seek professional referral, estate planning and/or financial advice before deciding a course of action.

Retirement funds – For saving...and for giving

Use tax-deferred assets accumulated for your retirement to provide for a favored charity, after you no longer require them. Convert an 'end of life' tax liability into a meaningful charitable gift. Moreover, retain control to easily make revisions should your future circumstances change.